

August 2011 – May 2012  
11:30 – 12:30

Kingdom Builders Homeschool Cooperative  
www.kingdombuilderscoop.com

## Foundations in Personal Finance

In this class, we will watch videos, discuss issues relating to personal finance, and engage in various activities as they relate to the lessons. Students will fill in the blanks in their workbooks in class as we watch the videos, but much of the "Money in Review" sections at the end of each chapter, as well as weekly activity sheets, will be completed at home. For these sections, students may record their answers in their workbooks with the exception of the Vocabulary, Short Answer and Case Study sections. These sections must be completed in the binder as there is no space to write the answers in the workbook. Most tests will be taken at home and **must** be proctored and signed by a parent.

Fridays are class days, with 4 days of homework and study. You are strongly encouraged to adhere to the attached schedule so that you will be thoroughly prepared. Homework will be checked.

<b>Grading Scale</b>	Tests	70%
	Participation	10%
	Homework	20%

- Foundations in Personal Finance Workbook (provided by co-op, you will receive this at Orientation or on the first day of class if you miss Co-op orientation)
- 3 Ring Binder with plenty of lined paper
- Pencils/pens
- Calculator

**BRING ALL OF THE ABOVE TO CLASS EACH FRIDAY**

### Instructor Contact:

**John D Swanner, CPA**  
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Students are expected to behave as young adults and to cooperate in class and treat others with kindness.  
**Stay on schedule.**

### Course Objectives

- To learn about personal finance and financial preparedness.
- To master an understanding of saving and investing, credit and debt, financial responsibility and money management, insurance and risk management, income and careers and giving back.

### Course Prerequisites

- None

## **Foundations in Personal Finance**

Please note that we are meeting on Fridays. The expectation is that the student will have completed all assignments prior to coming to class.

### **Week 1 (Class date August 26, 2011)**

**Mon-Thu** Take pre-test at home (will not be graded); bring to class on the 26<sup>th</sup>  
**Fri** Watch Ch 1 videos and begin work in workbook

### **Week 2 (Class date September 2, 2011)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 1 videos and workbook pages. Ch 1 test will be sent home; due next class

### **Week 3 (Class date September 9, 2011)**

**Mon-Thu** Complete Ch 1 test and all activity sheets  
**Fri** Turn in Ch 1 test; watch Ch 2 videos and begin work in workbook

### **Week 4 (Class date September 16, 2011)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 2 videos and workbook pages. Ch 2 test will be sent home; due next class (Sept 30<sup>th</sup>)

### **September 23rd Fall Break**

### **Week 5 (Class date September 30, 2011)**

**Mon-Thu** Complete Ch 2 test and all activity sheets  
**Fri** Turn in Ch 2 test; watch Ch 3 videos and begin work in workbook

### **Week 6 (Class date October 7, 2011)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 3 videos and workbook pages. Ch 3 test will be sent home; due next class

### **Week 7 (Class date October 14, 2011)**

**Mon-Thu** Complete Ch 3 test and all activity sheets  
**Fri** Turn in Ch 3 test; watch Ch 4 videos and begin work in workbook

### **Week 8 (Class date October 21, 2011)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Watch Ch 4 videos and continue work in workbook

### **Week 9 (Class date October 28, 2011)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 4 videos and workbook pages. Ch 4 test will be sent home; due next class

### **Week 10 (Class date November 4, 2011)**

**Mon-Thu** Complete Ch 4 test and all activity sheets  
**Fri** Turn in Ch 4 test; watch Ch 5 videos and begin work in workbook

## *Syllabus: Foundations in Personal Finance 2011-2012*

### **Week 11 (Class Date November 11, 2011)**

- Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 5 videos and workbook pages. Ch 5 test will be sent home; due next class

### **Week 12 (Class Date November 18, 2011)**

- Mon-Thu** Complete Ch 5 test and all activity sheets  
**Fri** Turn in Ch 5 test; watch Ch 6 videos and begin work in workbook

### **November 25<sup>th</sup> Thanksgiving Break**

### **Week 13 (Class Date December 2, 2011)**

- Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 6 videos and workbook pages. Ch 6 test will be sent home; due next class

### **Week 14 (Class Date December 9, 2011)**

- Mon-Thu** Complete Ch 6 test and all activity sheets  
**Fri** Turn in Ch 6 test; watch Ch 7 videos and begin work in workbook

### **Week 15 (Class Date January 13, 2012)**

- Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 7 videos and workbook pages. Ch 7 test will be sent home; due next class

### **Week 16 (Class Date January 20, 2012)**

- Mon-Thu** Complete Ch 7 test and all activity sheets  
**Fri** Turn in Ch 7 test; watch Ch 8 videos and begin work in workbook

### **Week 17 (Class Date January 27, 2012)**

- Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 8 videos and workbook pages. Ch 8 test will be sent home; due next class

### **Week 18 (Class Date February 3, 2012)**

- Mon-Thu** Complete Ch 8 test and all activity sheets  
**Fri** Turn in Ch 8 test; watch Ch 9 videos and begin work in workbook

### **Week 19 (Class Date February 10, 2012)**

- Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 9 videos and workbook pages. Ch 9 test will be sent home; due next class

### **February 17<sup>th</sup> Teen Pact Break**

### **Week 20 (Class Date February 24, 2012)**

- Mon-Thu** Complete Ch 9 test and all activity sheets  
**Fri** Turn in Ch 9 test; watch Ch 10 videos and begin work in workbook

## *Syllabus: Foundations in Personal Finance 2011-2012*

### **Week 21 (Class Date March 2, 2012)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 10 videos and workbook pages. Ch 10 test will be sent home; due next class

### **Week 22 (Class Date March 9, 2012)**

**Mon-Thu** Complete Ch 10 test and all activity sheets  
**Fri** Turn in Ch 10 test; watch Ch 11 videos and begin work in workbook

### **Week 23 (Class Date March 16, 2012)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Continue watching Ch 11 videos and continue in workbook

### **Week 24 (Class Date March 23, 2012)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 11 videos and workbook pages. Ch 11 test will be sent home; due next class

### **Week 25 (Class Date March 30, 2012)**

**Mon-Thu** Complete Ch 11 test and all activity sheets  
**Fri** Turn in Ch 11 test; watch Ch 12 videos and begin work in workbook

### **April 6<sup>th</sup> Easter Break**

### **Week 26 (Class Date April 13, 2012)**

**Mon-Thu** Complete as much "Money in Review" as possible as well as all activity sheets  
**Fri** Complete Ch 12 videos and workbook pages. Ch 12 test will be sent home; due next class

### **Week 27 (Class Date April 20, 2012)**

**Mon-Thu** Complete Ch 12 test and all activity sheets  
**Fri** Turn in Ch 12 test; final exam review

### **Week 28 (Class Date April 27, 2012)**

**Mon-Thu** Study for final exam  
**Fri** **In-class final exam**

### **Week 29 (Class Date May 4, 2012)**

**Mon-Thu** Complete all activity sheets  
**Fri** Watch Ch 13 (bonus chapter)

**May 11<sup>th</sup> GHEA Conference Break**

**Week 30 (Class Date May 18, 2012)**

**Mon-Thu** Complete all activity sheets

**Fri** Watch Ch 13 (bonus chapter)

**Friday May 18, 2012 Last Day of Class, End of Session**